

Intermodal Europe

Session: Port Progress: Advancements & Challenges in European

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INTERMODAL
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HAROPA PORT

France's leading port

Le Havre

Home port for the largest container ships in the world

Maritime gateway

Rouen

Specialized in breakbulk and solid bulk

#1 grain port in western Europe

102,2 Mt

river & maritime traffic

#1 port in France

#4 North European port

2,6 M TEUs

maritime containers

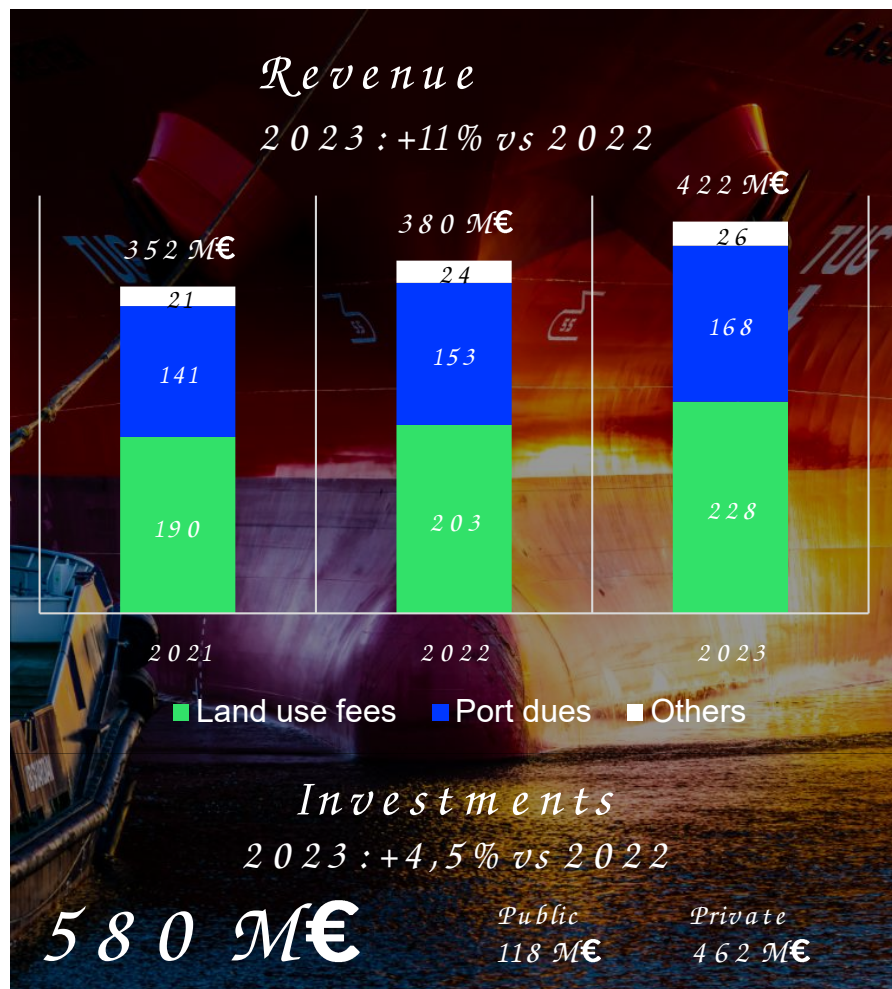
#5 North European port

Paris

Dense network of 7 multimodal platforms and 91 urban ports

Leader in last mile logistics

A resilient port with diversified activities



Maritime traffic 2023

81,3 Mt

Le Havre
60 Mt
Rouen
21,3 Mt

Liquid bulk

42,1 Mt

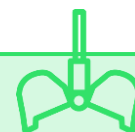
52 %



Solid bulk

12,7 Mt including
7.3 Mt of cereals

16 %



Containers

24,7 Mt
2,6 M TEUs

30 %



River 2023

20,9 Mt

Paris
20,9 Mt

Construction

10,3 Mt



Cereals

2,6 Mt



Containers

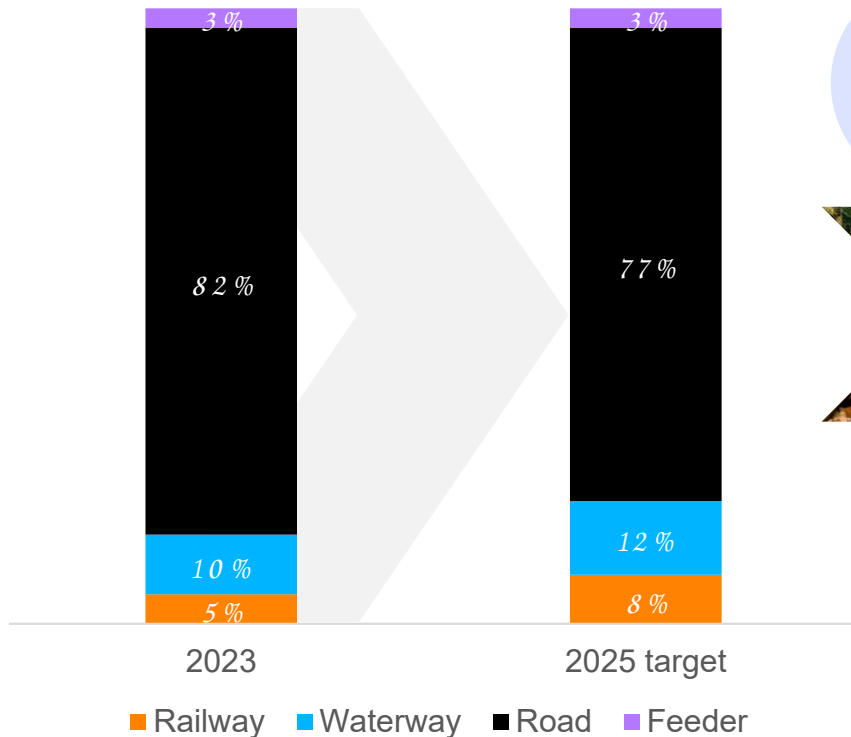
190 247 TEUs



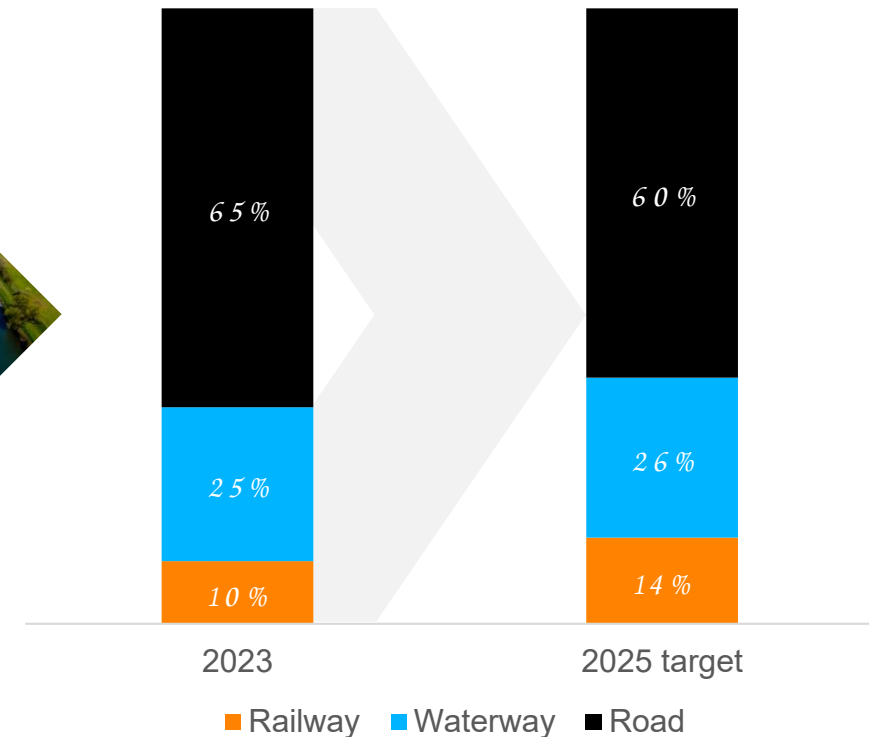
Provisional figures

Modal shift ambition for all types of goods

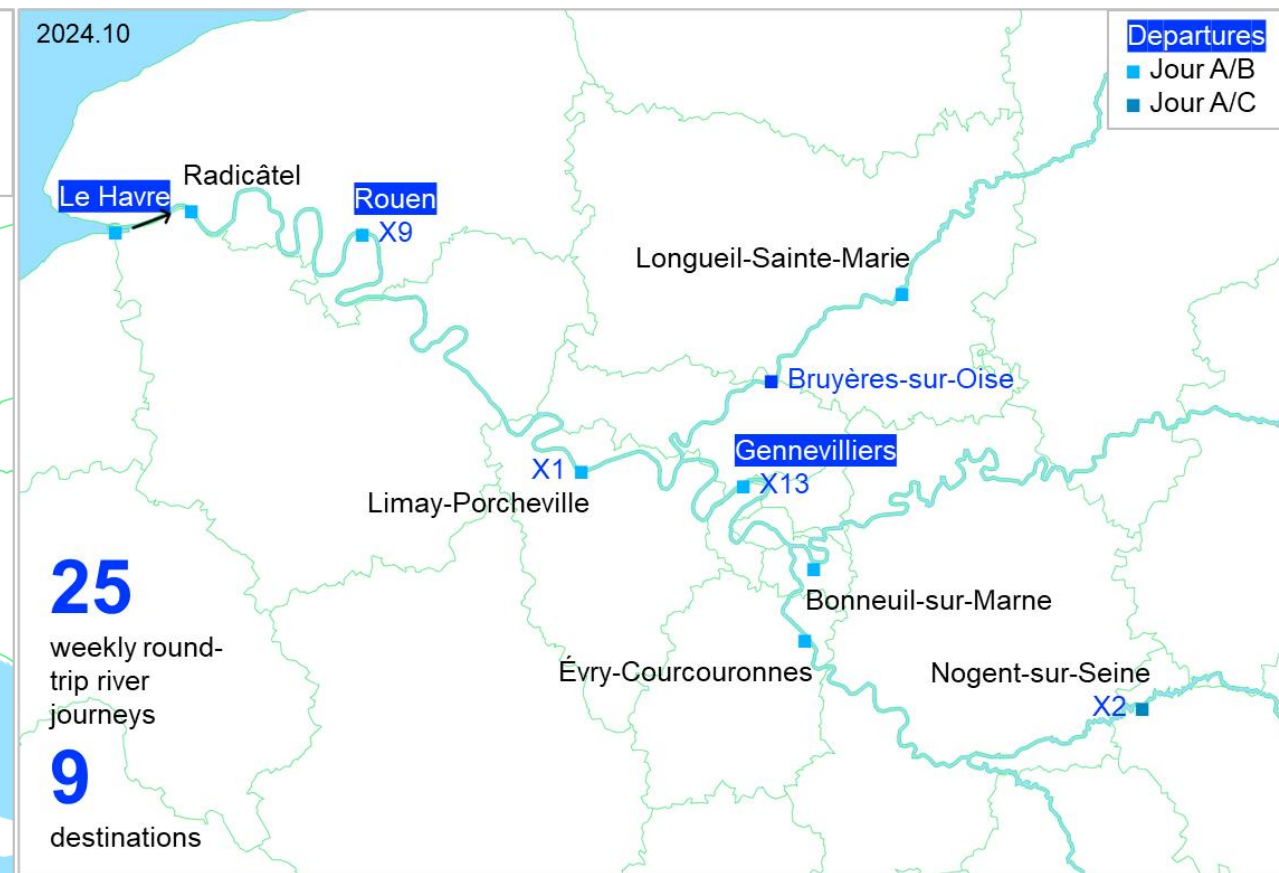
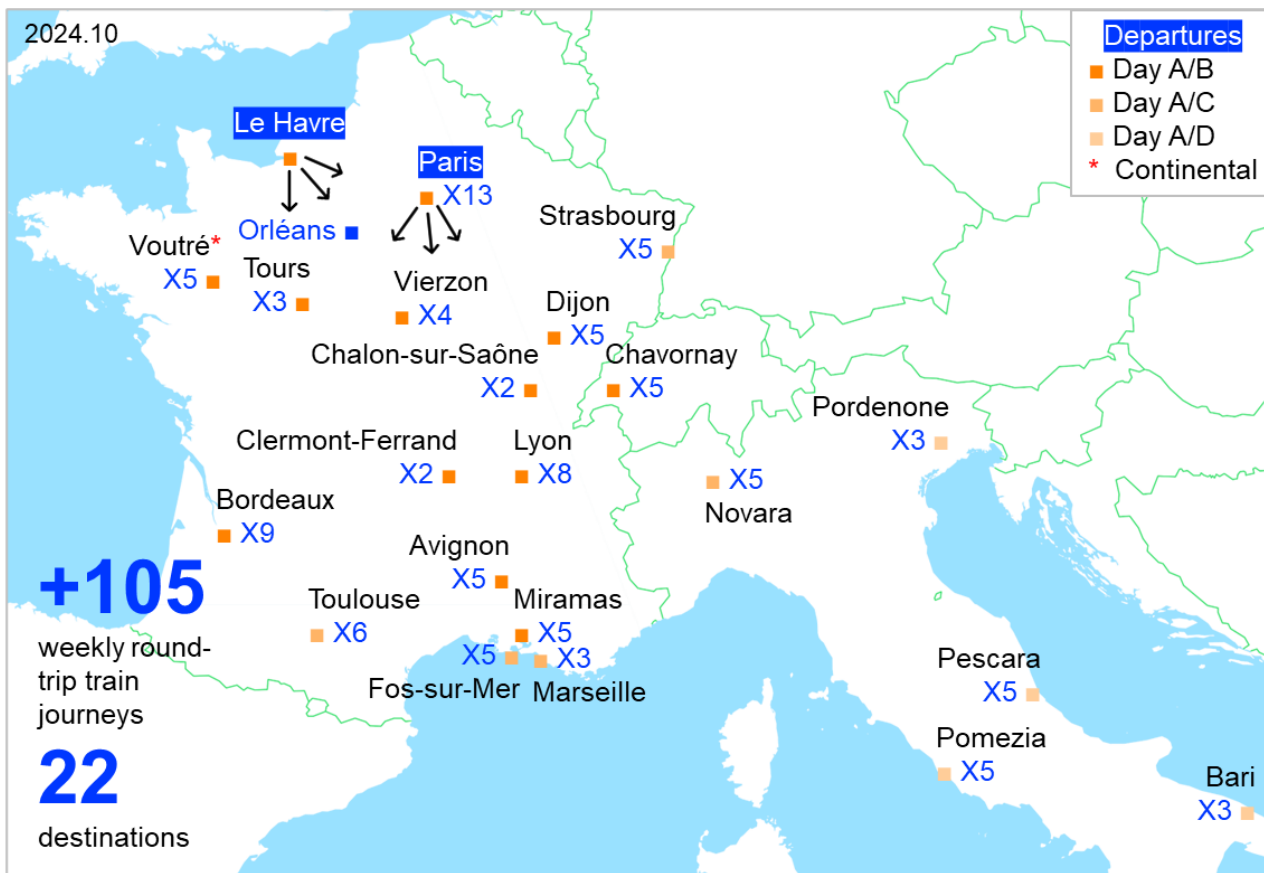
Multimodal *container* split
Target: 20 % by 2025



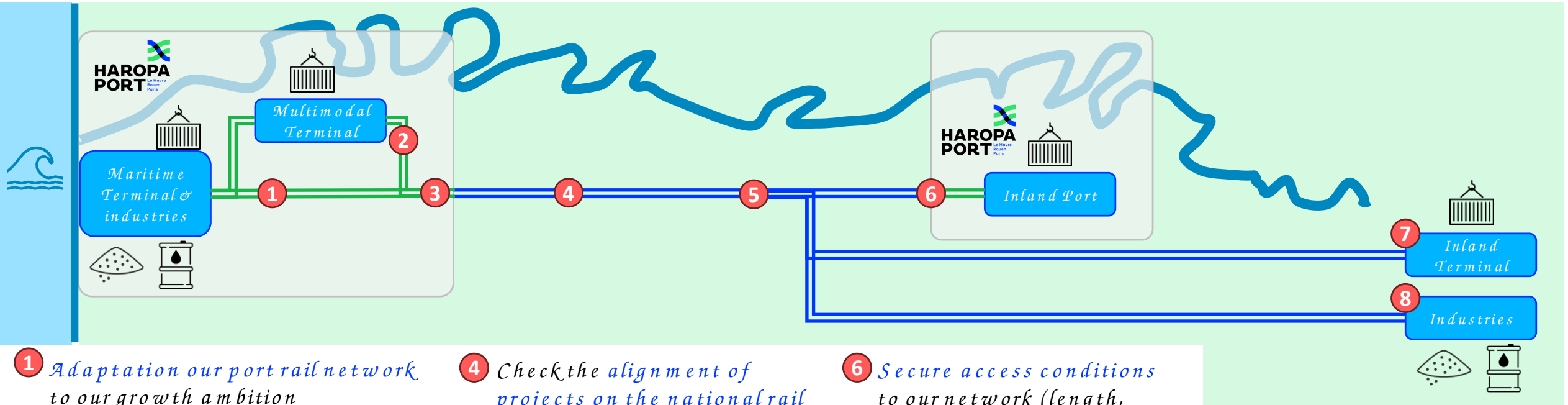
Multimodal *bulk* split
Target: 40 % by 2025



A regular weekly rail and river transport service



Rail: a systemic approach to face traffic growth



- 1 *Adaptation our port rail network to our growth ambition*
- 2 *Ability to offer direct services to our maritime terminals or via a multimodal terminal, a place for traffic consolidation for containers*
- 3 *Establish auxiliary services, such as a local rail operator*

- 4 *Check the alignment of projects on the national rail network with our development strategy*
- 5 *Verify that the mid-term capacity offered in train paths is sufficient*

- 6 *Secure access conditions to our network (length, tonnage, ...)*

- 7 *Support the development of inland multimodal terminals, drop-off points for our goods*
- 8 *Secure the long-term viability of small lines that feed maritime traffic*

To ensure end-to-end traffic flows, our scope of intervention ranges from infrastructure construction (hard) to stakeholder alignment (soft)

River: Improving the connection of our Maritime Terminals to the river network

Current situation: 100 kTEUs (2022) → Objective: 360 kTEUs (2030)

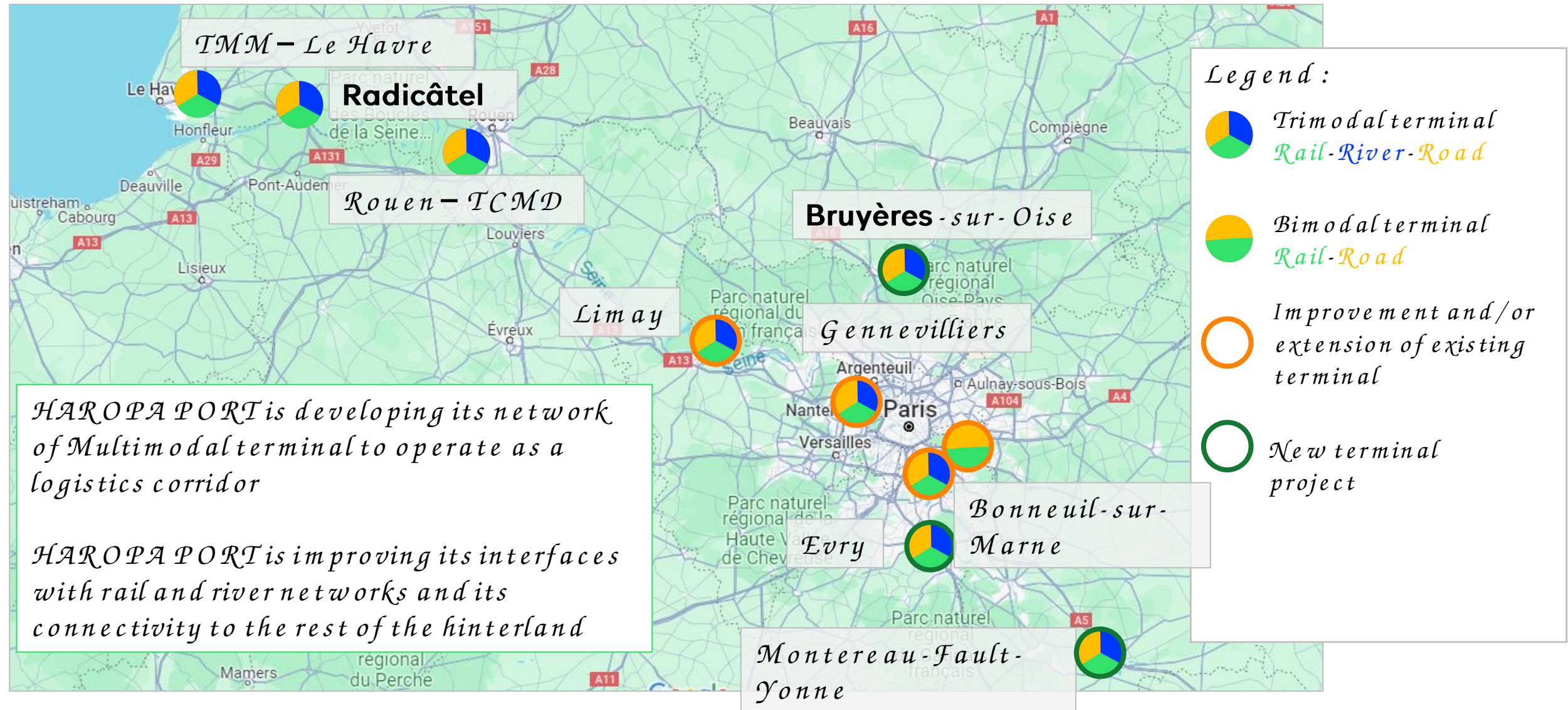
LA CHATIÈRE PROJECT

- The objectives are to *increase the volumes* handled by river transport:
 - By improving the *competitiveness of river transport* compared to road transport, enabled by *direct access to Port 2000* for all vessels
 - By taking advantage of the *capacity offered by the Seine*: 3 times more containers can transit through it



This project will boost our river traffic. Other actions are also undertaken to secure river vessels calls at maritime terminals

Rail-River: HAROPA PORT is developing its multimodal terminals network



Rail & River: The development of inland terminals is at the heart of our multimodal strategy

This is part of the implementation of the multimodality component of **HAROPA PORT's strategic project**, which sets a target of 8% modal share for rail maritime containers by 2025

Our development ambition is based on the **potential for growth in maritime container flows of France's leading port**, the **network of existing or planned multimodal platforms**, as well as our current knowledge of the addressable market

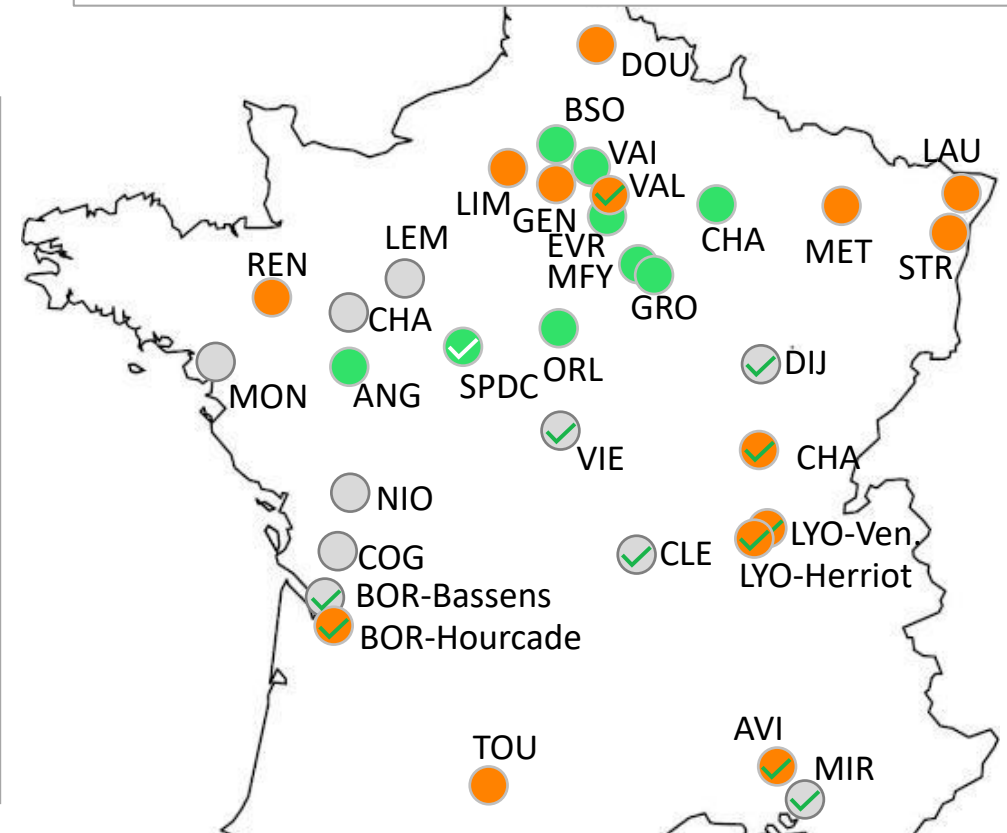
The current context argues in favor of **strengthening this network**, which is also necessary **to absorb the expected traffic increases at the Port of Le Havre** in connection with planned investments on maritime terminals

To support this development, **HAROPA PORT participates and monitors national and regional initiatives**

HAROPA PORT can also act as a **facilitator for expansion/creation projects** and has a wide range of actions to help their realization

Overall, **HAROPA PORT has an investment capacity**

A favorable context for intensifying exchanges with the hinterland



Legend:

- Open or to re-open
- Expansion project
- New multimodal terminal project
- ✓ Already directly served from HAROPA PORT



HAROPA PORT

Le Havre
Rouen
Paris

Thank you for your attention